

CHARITABLE GIVING - STOCK TRANSFER FORM

INSTRUCTIONS:

Please complete this form and email to TCPS' Business Administrator at administrator@tcps.org prior to every stock transfer, in order for us to accurately identify, allocate and acknowledge your gift.

DONOR NAME:

DATE:

ADDRESS:

EMAIL:

PHONE:

NAME AS YOU WISH TO BE ACKNOWLEDGED:

1. Donor or donor representative, please provide the following information:

- a. Effective date of Stock transfer: _____
- b. Name of stock(s): _____
- c. Number of shares: _____
- d. Estimated value: _____

INFORMATION FOR STOCK TRANSFER:

DTC No: 0164

TCPS account no: 7602-3215

TCPS Tax ID: 33-0018215

Contact: CANTOR FITZGERALD INVESTMENT A at 858- 847-0690 or emaoperations@cantor.com
SAMANTHA HOOPER
4180 LA JOLLA VILLAGE STE 315
LA JOLLA, CA 92037
UNITED STATES

Thank you for your donation to TCPS.

3811 Mt. Acadia Boulevard, San Diego, California 92111 | 858-576-2120 | TCPS.org

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